



# Limelight Feature Demo

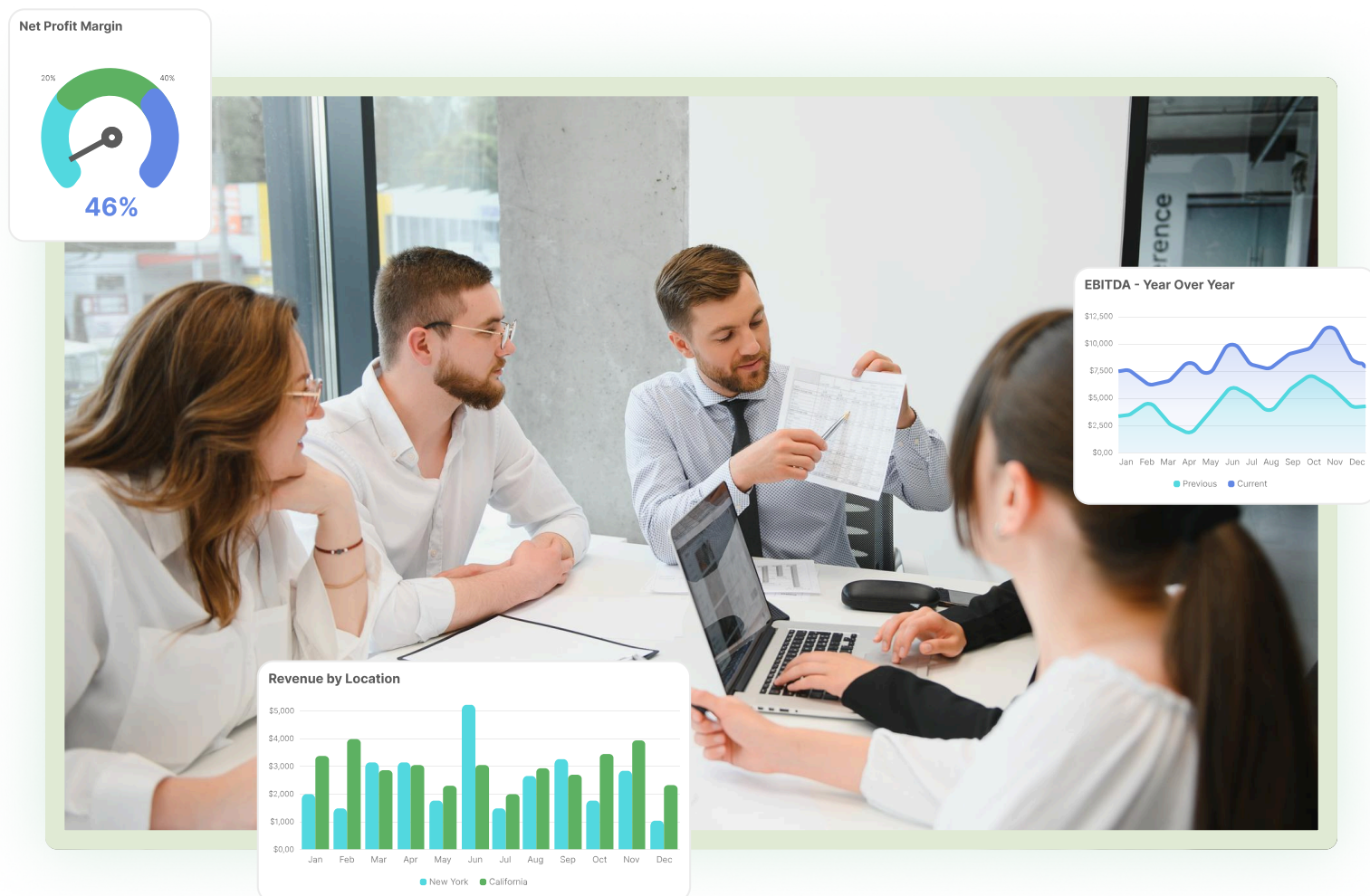
## Checklist



Choosing the right FP&A solution to pair with your accounting software is critical — and the details matter.

This checklist is designed to help you easily evaluate your shortlisted vendors across the most important features for modern finance teams. From integration capabilities and modeling flexibility to reporting, planning, security, and ease of use — this tool ensures you cover everything that drives a successful implementation and long-term value.

Use this checklist during demos to compare solutions side-by-side, ask the right questions, and confidently select the platform that meets your needs today — and scales for tomorrow.



# Demo Evaluation Checklist

## Integrations

Feature	Description	Limelight	Vendor 2	Vendor 3
Directly Integrates with accounting software	Seamless connection to accounting software.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Supports all dimensions	Fully supports both standard and custom ERP dimensions.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Integrates with Power BI	Add planning data from Limelight into your existing Power BI dashboards for faster, smarter insights.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Interface

Feature	Description	Limelight	Vendor 2	Vendor 3
Unified Platform	One platform for planning, forecasting, reporting, and dashboards (no switching between tools).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Easy to Use	Modern, intuitive interface designed for finance.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Excel Experience	Familiar formulas and functionality for easy adoption.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Excel Independence	Fully functional without needing Excel installed.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Prebuilt Templates	Ready-to-use templates for faster setup.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Modeling

Feature	Description	Limelight	Vendor 2	Vendor 3
Manage Dimensions and Hierarchies	Easily set up parent-child relationships, account hierarchies to create financial structures.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Alternate Rollups	Custom reporting rollups (e.g., region, department).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Support Multiple Models	Create and manage multiple models with different dimensionality to fit any use case.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Business Rules	Create allocation rules, logic, and KPIs.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Finance-Owned Model Creation	Finance can create and modify models without consultants.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Planning & Forecasting

Feature	Description	Limelight	Vendor 2	Vendor 3
Scenario Planning	Build and compare multiple scenarios easily.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Driver-Based Planning	Use drivers (e.g., headcount, revenue growth %) to automate calculations.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rolling Forecast	Continuously update forecasts with the latest actuals.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dynamic Filters	Quickly filter by department, time, project, etc.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Automated Data Consolidation	Real-time data aggregation.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Feature	Description	Limelight	Vendor 2	Vendor 3
Spreading	Spread evenly, by percentage change, or seasonality patterns to speed up budget input.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Line-Item Detail	Plan at the sub-ledger level and roll up (e.g. add trip details to travel account).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Audit Trail	Track changes, who made them, and when.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cell Lineage	Track the full history of changes at the individual cell level for greater audibility.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Commentaries	Add commentaries directly tied to data points that flow into reports.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Export to Excel with Formatting	Maintain formatting when exporting templates and reports.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Workforce Planning

Feature	Description	Limelight	Vendor 2	Vendor 3
Plan by Employee or Role	Plan salary, bonus, and benefits at a granular level.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Payroll and Benefits Planning	Model taxes, benefits, and raises.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Automatic Accruals and Rollups	Auto-calculate workforce expenses across departments.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Reporting

Feature	Description	Limelight	Vendor 2	Vendor 3
Highly Formatted Reports	Create polished, board-ready reports.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Variance Analysis	Built-in tools for plan vs. actual variance tracking.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Variance Explanations	Add comments to threads to collaborate on variances.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Conditional Formatting	Highlight specific results visually.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Drill-through	Instantly drill from summary reports to transaction-level details.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Report Books	Auto-generate multiple reports for management review.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ad-Hoc Reporting	Create reports and queries on demand.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Dashboards

Feature	Description	Limelight	Vendor 2	Vendor 3
Interactive Dashboards	Real-time, drillable dashboards for KPIs and reports.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dashboard Widgets	Support for charts, graphs, media, links, and images.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Number of Dashboards	No limits on the number of dashboards created.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Security

Feature	Description	Limelight	Vendor 2	Vendor 3
Role-Based Access Control	Define data access by user role or department.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SOC Compliance	Software follows SOC 2 security standards.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Support Channels	Access to help via customer portal, email, chat, and phone.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Pricing

Feature	Description	Limelight	Vendor 2	Vendor 3
Subscription Pricing	Clear pricing terms on software licenses.			
Add-On Costs	Optional add-ons for features or modules.			
Implementation and Onboarding	Cost, scope, and timeline estimates upfront.			